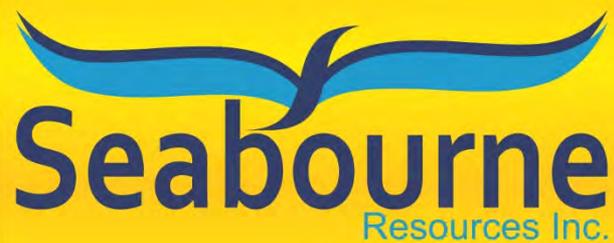




NORTHERN SHIELD RESOURCES INC.



*Corporate Presentation
June 2018*



A wholly-owned subsidiary of Northern Shield Resources Inc.



NORTHERN SHIELD

NORTHERN SHIELD
RESOURCES INC.



“NRN management’s strong reputation as Nickel-Copper-PGE explorer means they get a hearing from major companies and large investors alike”

Eric Coffin, newsletter writer



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INTRODUCTION



Northern Shield

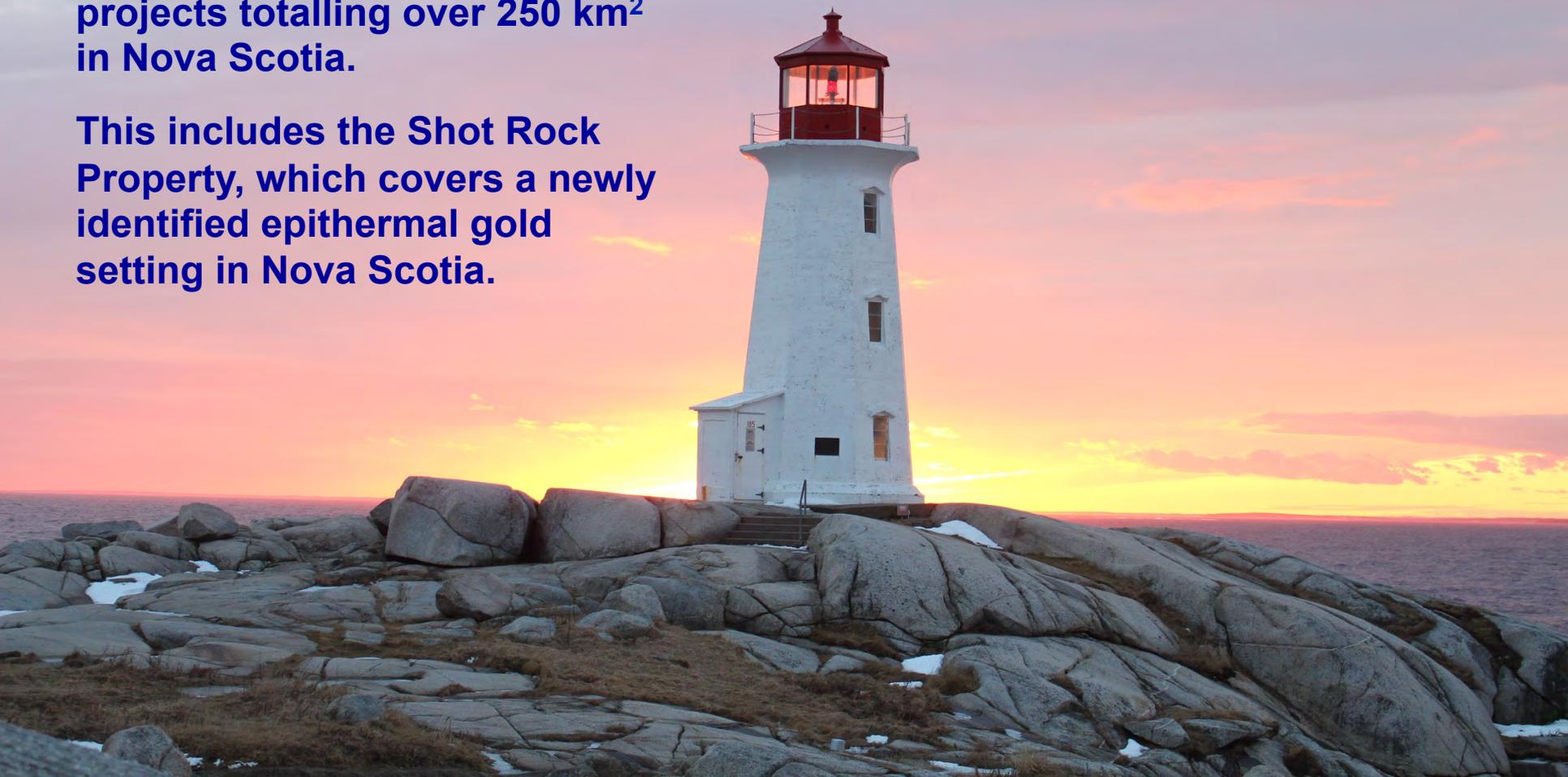
- Focussed on exploring for magmatic Nickel, Copper, Cobalt and the Platinum Group Metals
- Highly regarded around the world for its knowledge and ability in this field
- Utilizes this knowledge and science as part of its exploration strategy, which allows it to effectively discriminate prospective magmatic systems and quickly vector in on the mineralization
- Northern Shield trades on the TSX-V under the symbol NRN

Seabourne

- Through its recently created, wholly-owned subsidiary, Seabourne Resources Inc., Northern Shield has expanded its model-driven approach in exploration to epithermal gold and related mineralization in under-explored regions of eastern Canada and Europe.

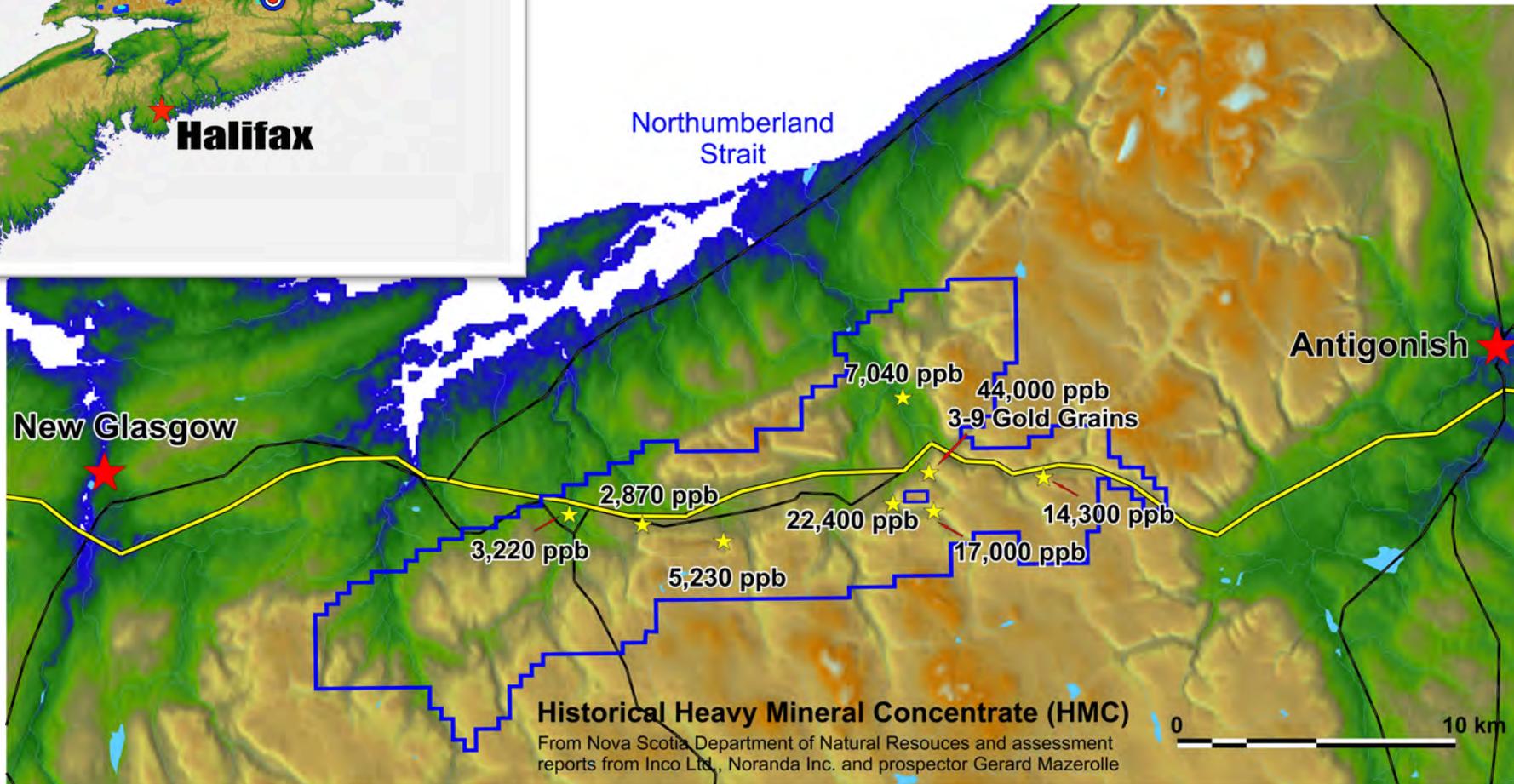
Seabourne Resources is actively exploring on three projects totalling over 250 km² in Nova Scotia.

This includes the Shot Rock Property, which covers a newly identified epithermal gold setting in Nova Scotia.





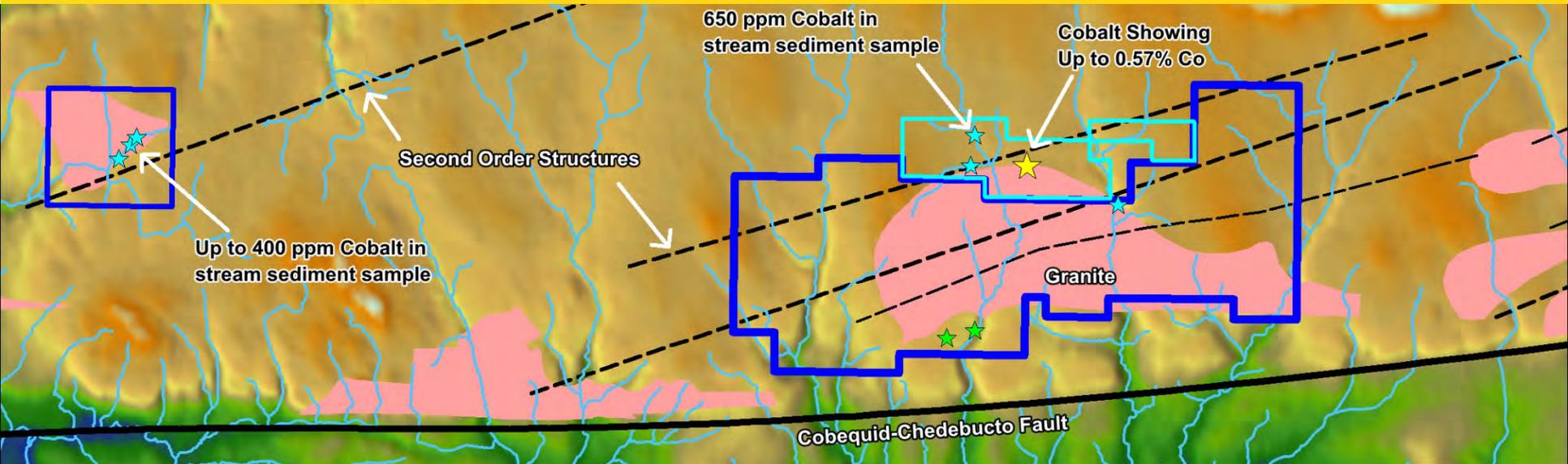
The Shot Rock Property covers over 185 km² and is located along the Trans-Canada Highway between New Glasgow and Antigonish.



- Gold panned from streams that appears to be related to a specific geological unit
- Boulders with low grade gold but with “pathfinder” elements often associated with “epithermal” gold mineralization not previously seen in Nova Scotia
- Mineralization may be comparable to deposits in Nevada, USA, a prolific gold producer
- Geologists from Department of Natural Resources have identified similar rocks 80 km to the west



FIVE ISLAND/PARRSBORO PROPERTIES



-  Anomalous Cobalt in Stream Sediment Sample
-  Anomalous Copper in Stream Sediment Sample
-  100% Seabourne Resources
-  Seabourne Option to Earn 80%

0 5
kilometers

- Five of the seven grab samples collected from sub-crop assayed between 0.23% and 0.57% Co and up to 0.19 g/t Au
- Mineralization is hosted in a highly sheared, bleached, brecciated and veined basalt located at the margin of a granitic intrusion
- All seven samples were collected within about a 25 metre radius of each other.

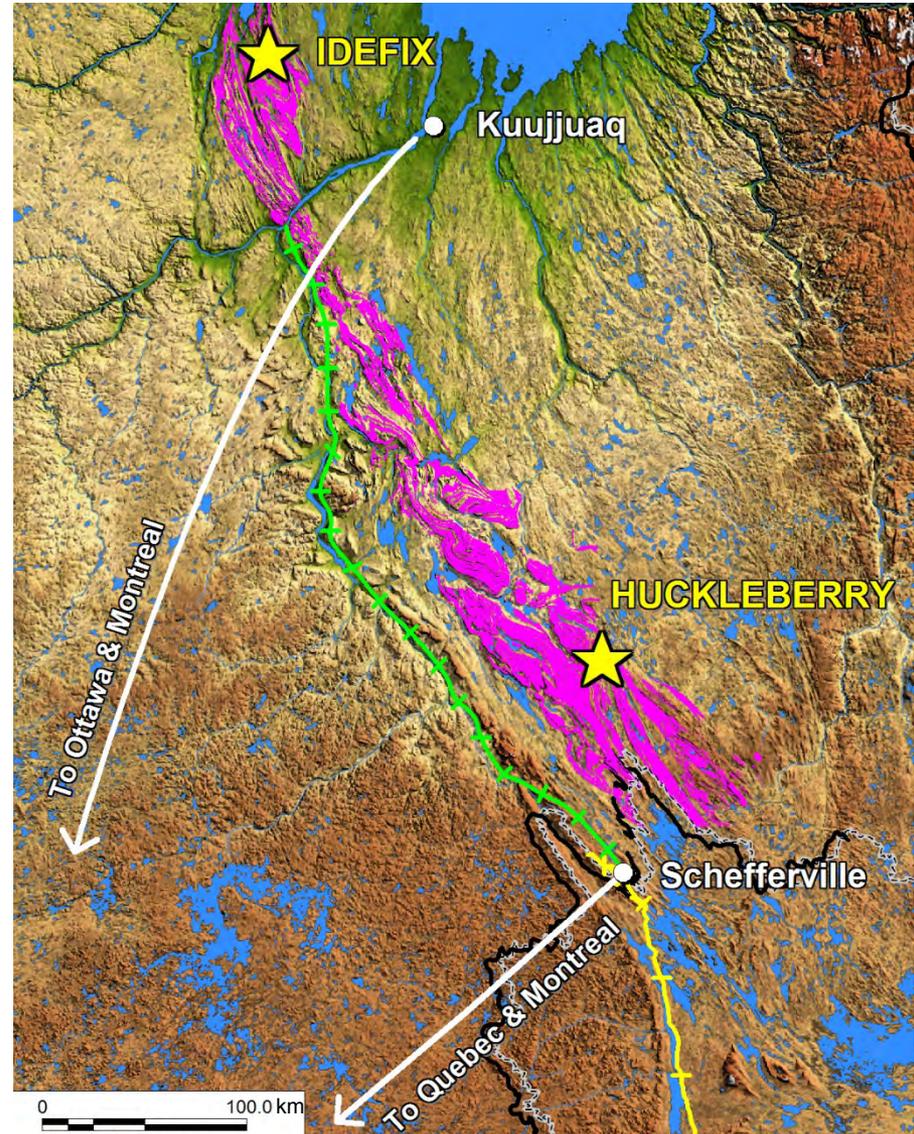
Sample Number	Au (ppm)	Cu (ppm)	Co (%)
DR2	0.113	741	0.24
DR3	0.059	289	-
DR5	0.192	143	0.57
PG17	0.118	536	0.52
PG20	0.100	389	0.23
A4	0.008	635	-
P1	0.112	448	0.46





LABRADOR TROUGH

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The Labrador Trough

Huckleberry is located at the southern end of the Labrador Trough that hosts over 10,000 km² of Ni-Cu-PGE fertile sills



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TSX-V: NRN

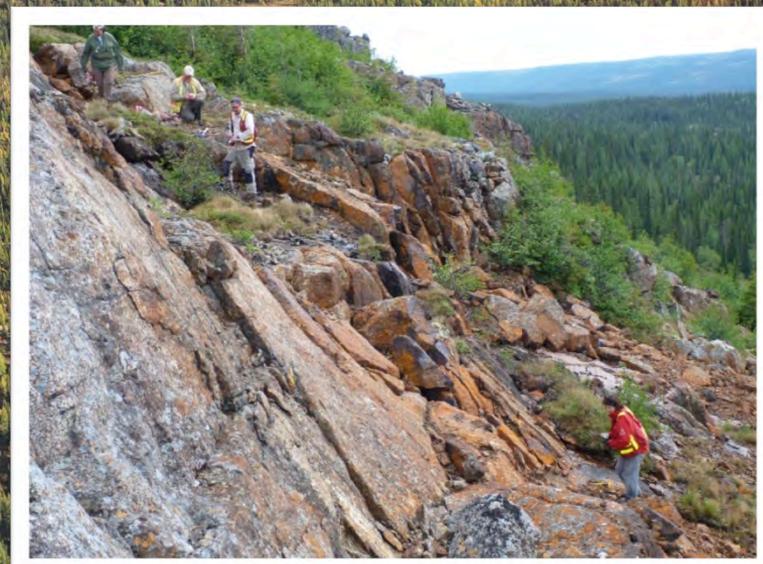
HUCKLEBERRY



Discovered in 2014

- Cu: 0.3 – 14%
- Ni: 0.1 – 1.2%
- PGE+Au 0.3 – 17g/t

Option Agreement signed with
South32 in June 2016

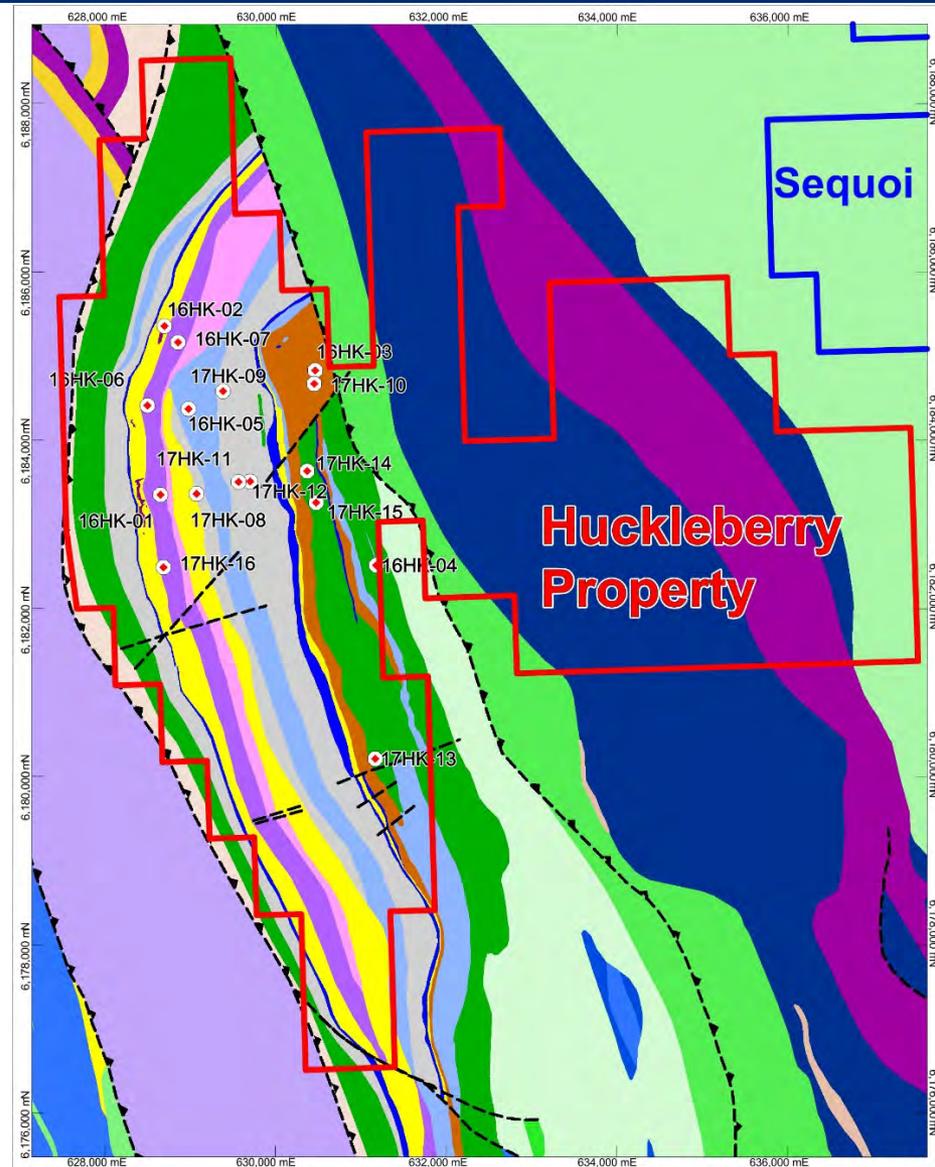




HUCKLEBERRY

Property Highlights

- Consists of 111 claims covering 54 km²
- Currently 100% owned by Northern Shield
- Explored as a large-scale magmatic copper target with associated nickel and platinum group elements (PGE)
- Sixteen drill-holes completed
- VTEM survey completed
- Ground gravity survey completed



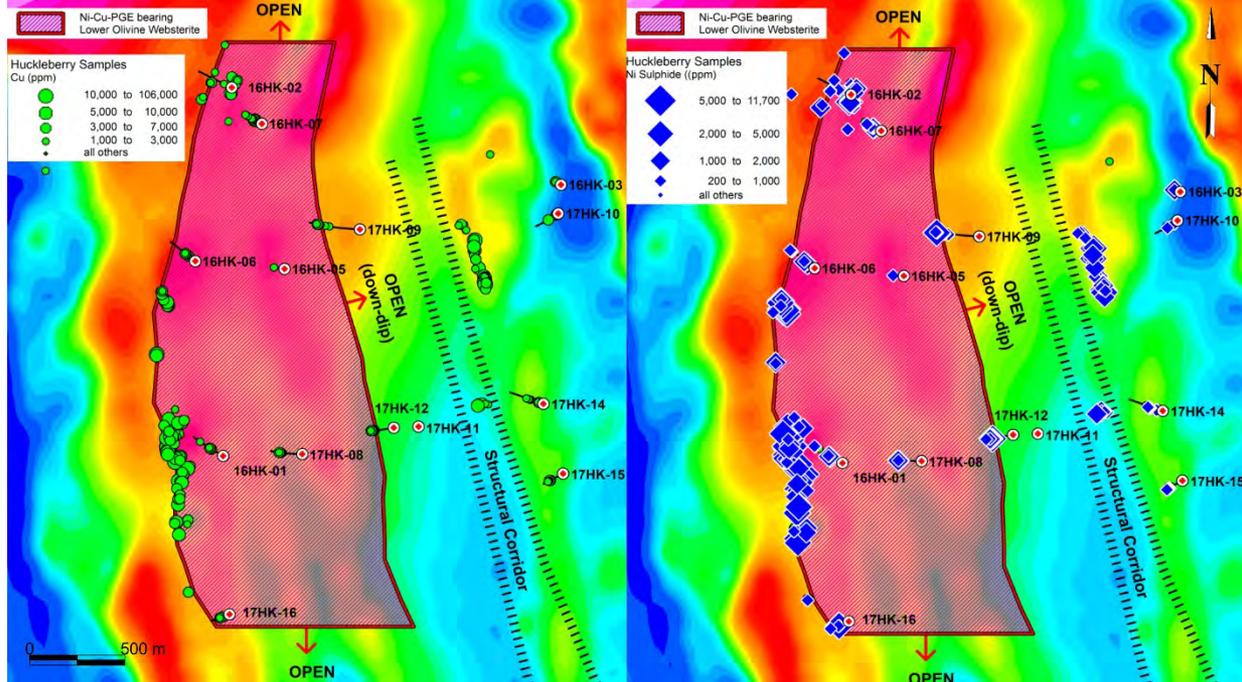


HUCKLEBERRY

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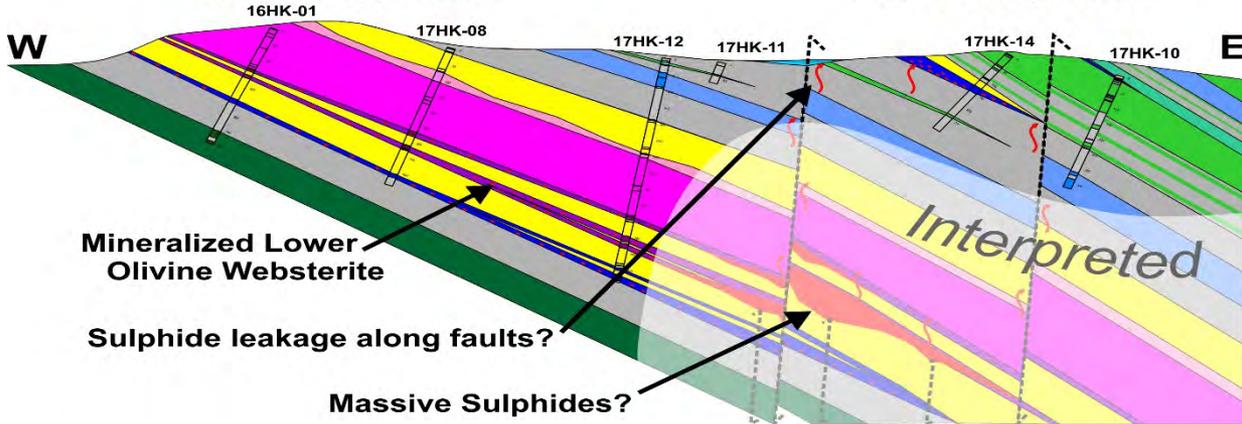
Mineralization Highlights

- Principal mineralization is hosted in the Lower Olivine Websterite (LOW) of the Western Copper Zone
- LOW can be traced for a 3,000 m strike-length and a down-dip extension of over 1,200 metres
- Thickness of the LOW increases from 9 metres at surface to 32 metres down-dip
- Ni and PGE tenors also increase down-dip perhaps providing a vector to massive sulphides?



Western Copper Zone

Eastern Copper Zone





SHAREHOLDERS AND PARTNERS

Major Past and Present Shareholders

- **Sprott Asset Management**
- **Altius Minerals**
- **Teck**
- **Hudbay Minerals**
- **Commodity Discovery Fund (the Netherlands)**
- **Anglo Pacific (London UK)**
- **ERIG (Zug Switzerland)**

Major Past and Present Joint Venture Partners

- **Impala Platinum Ltd. (South Africa)**
- **South32 (Australia)**



MANAGEMENT

- **Ian Bliss (President/CEO - 18 Years)**

Founder of Northern Shield in 1999. 23 years in the mineral exploration industry, worked extensively in remote regions including 6 years in Greenland, developing a model driven approach to efficiently explore large tracts of land

- **Christine Vaillancourt (Chief Geologist - 12 Years)**

Worked for the Ontario Geological Survey where involved in bedrock mapping and the assessment of economic potential of mafic-ultramafic intrusions in Ontario, also involved in a number of Ni-Cu-(PGE) exploration projects with Inco, currently President of the Association of Professional Geologists of Ontario

- **Samuel Legg (CFO – 14 Years)**

12 years in Ottawa's high-tech industry, including Newbridge Networks, conducted business in Asia, Europe, South America, Canada and the USA, currently CFO of Copperzone Resources Inc., a private corporation exploring in Zambia

- **Gabriela Murray (Project Geologist – 7 Years)**

Focus on till geochemistry and indicator minerals, previously worked for a consulting exploration company in British Columbia as well as the Geological Survey of Canada



BOARD OF DIRECTORS

- **Russ Richards (Chairman)**

Private wealth manager in Atlanta, Georgia, previously investment banker in Atlanta, London, Lagos, and Melbourne

- **Dr. Frank Santaguida**

Currently VP-Exploration with First Cobalt Inc., 12 years experience with major mining companies including First Quantum and Falconbridge/Xstrata

- **Marcus Archer**

Partner with Norton Rose Fulbright LLP in Calgary, 20 years experience in corporate law with focus on financings, mergers and acquisitions, reorganizations, corporate governance and regulatory compliance

- **Dr. Scott Jobin-Bevans**

Past President of the Prospectors and Developers Association of Canada (PDAC) and a founder and director of Caracle Creek International Consulting, a Canadian-South African geological consultant group with a strong background in PGE exploration

- **Ian Bliss**



LOCAL EMPLOYMENT

NORTHERNSHIELD
RESOURCES INC.



- At northern Shield, we have a strong commitment to providing jobs, opportunities and capacity building for local community members

A Unique Opportunity...

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